



2017 Yellowstone Club Community Foundation Micro Loan Fund
 In Partnership with Prospera Business Network and the
 Montana Women's Business Center

BUSINESS INFORMATION

BUSINESS NAME:	PRIMARY CONTACT:
BUSINESS ADDRESS:	CITY, STATE, ZIP:
TELEPHONE:	EMAIL:
BUSINESS WEBSITE:	FEDERAL TAX ID:
DATE BUSINESS ESTABLISHED:	FORM OF BUSINESS ORGANIZATION:
CURRENT NUMBER OF EMPLOYEES:	NUMBER OF EMPLOYEES WITH ADDITIONAL LOAN FUNDS:
PRIMARY APPLICANT OR GUARANTOR:	SOCIAL SECURITY NUMBER:
CO-APPLICANT OR GUARANTOR:	SOCIAL SECURITY NUMBER:
CO-APPLICANT OR GUARANTOR:	SOCIAL SECURITY NUMBER:
DESCRIPTION OF BUSINESS:	
LIST ANY SUBSIDIARY AND/OR AFFILIATED BUSINESSES:	

MICRO LOAN REQUEST (MAXIMUM \$10,000)

LOAN AMOUNT REQUESTED: \$
PURPOSE OF LOAN/USE OF THE FUNDS:
HOW WILL THESE FUNDS HELP YOUR BUSINESS CONTRIBUTE TO THE BIG SKY COMMUNITY?:

PLEASE LIST ALL THE OWNERS/PRINCIPALS OF THE BUSINESS >10%.

NAME, TITLE, HOME ADDRESS	OWNERSHIP %	OWNED SINCE (YEAR)

FINANCIAL AND BUSINESS REFERENCES

COMPANY:
CONTACT:
ADDRESS:
TELEPHONE/EMAIL
BUSINESS RELATIONSHIP SINCE:

COMPANY:
CONTACT:
ADDRESS:
TELEPHONE/EMAIL
BUSINESS RELATIONSHIP SINCE:

COMPANY:
CONTACT:
ADDRESS:
TELEPHONE/EMAIL
BUSINESS RELATIONSHIP SINCE:

ADDITIONAL INFORMATION

Provide narrative responses addressing each of the following items:

1. Describe any existing business debt as well as personal debt, to family members, including original amounts, current balances, monthly payments, etc.
2. Has the company or any of its principals ever filed for bankruptcy protection? If yes, please explain in detail.
3. Is the company or any of its principal officers or shareholders involved in any litigation, either as a plaintiff or defendant? If so, please explain in detail.
4. Has the company or any of its principals ever been under indictment, on parole, on probation, charged with or convicted of any criminal offense? If yes, please explain in detail.

BUSINESS PLAN

Provide a written business plan addressing the following areas:

- Organization and Operating Plan: describe the business and the products/services offered, the location, legal structure, the ownership and management team, personnel, accounting and recordkeeping
- Marketing Plan: describe the target market, customers, competitors, pricing strategy, distribution channels, promotional plan
- Growth Plan: describe the financial needs of the business, the proposed use of funds, and how this is significant to the future growth strategy of the business
- Financial Plan: based on the growth plan, formulate a revenue and expense projection (cash flow) for at least one year.

REQUIRED SUPPORTING DOCUMENTATION

The following supporting documentation is required:

- Most recent Personal/Business **federal income tax return**.
- Your Personal financial statement (dated within last 2 months) (see attachment)
- Most recent business balance sheet and year-to-date income statements.
- Operating agreement, showing authorization to borrow funds.

APPLICATION TERMS AND CONDITIONS

1. Prospera Business Network shall maintain in confidence all personal, business, trade, commercial and financial information provided with this loan application (including all supporting documents and attachments).
2. Applications for funding will be approved or rejected at the sole discretion of Prospera Business Network.
3. The undersigned acknowledges and agrees that Prospera Business Network will investigate the creditworthiness of the applicant business and its owners, and is authorized to request a credit report including a review of credit histories and verification of tax information.
4. The undersigned acknowledges and agrees that Prospera Business Network will contact the business and trade references provided with this application.
5. The undersigned authorizes Prospera Business Network to contact the applicant’s existing lender (or lenders) for loan payoff information and credit reference (if applicable).

CERTIFICATION STATEMENT

I hereby certify that the statements and information contained in this application, including all attachments, are warranted to be true, valid and correct. To the best of my knowledge, they present accurately the condition of the applicant business and the intended operations for the period set forth in this application. I have read, understand and agree to comply with all terms and conditions set forth in this application. I hereby authorize Prospera Business Network to make all inquiries it deems necessary to verify the accuracy of the information provided herein, to determine my credit-worthiness, and for any other purpose related to this loan application.

_____ I authorize Prospera Business Network to pull my personal credit report for all loan applicants.

_____ If my loan is approved, I authorize Prospera Business Network to share loan information with a representative from the Yellowstone Club Community Foundation

APPLICANT SIGNATURE

PRINT NAME AND TITLE

DATE

APPLICANT SIGNATURE

PRINT NAME AND TITLE

DATE